

**West Virginia Department of Transportation
Personal Financial Statement
For Determination of Personal Net Worth
Disadvantaged Business Enterprise (DBE)**

Complete this for each socially and economically disadvantaged owner whose ownership and control are relied upon.

Name Business Phone

Residence Address Residence Phone

City, State & Zip Code

Business Name of Applicant

ASSETS	LIABILITIES
(Omit Cents)	(Omit Cents)
Cash on Hand & in Banks	Accounts Payable
Savings Accounts	Notes Payable (Describe in Section 2)
IRA or Other Retirement Account	Installment Account (Auto) Mo Payments \$ _____
Accounts & Notes Receivable	Installment Account (other) Mo Payments \$ _____
Life Insurance - Cash Surrender Value Only	Loan on Life Insurance
Stocks & Bonds (Describe in Section 3)	Unpaid Taxes (Describe in Section 6)
Real Estate (Primary Residence) (Describe in Section 4)	Real Estate Mortgage (Primary Residence) (Describe in Section 4)
Real Estate (Other) (Describe in Section 4)	Real Estate Mortgage (Other) (Other) (Describe in Section 4)
Automobile - Present Value	Other Liabilities (Describe in Section 7)
Other Personal Property (Describe in Section 5)	Ownership Interest in Firm (Dollar Amount)
Other Assets (Describe in Section 5)	Equity in Primary Residence
Total Assets	Total Liabilities
	Net Worth
	Total

Section 1. Source of Income	Contingent Liabilities
Salary \$ _____	As Endorser or Co-Maker \$ _____
Net Investment Income \$ _____	Legal Claims & Judgments \$ _____
Real Estate Income \$ _____	Provision for Federal Income Tax \$ _____
Other Income (Describe below) _____	Other Special Debt _____

Description of Other Income in Section 1.

*Alimony or child support payments need not be disclosed in "Other Income" unless it is desired to have such payments counted toward total income

